



### Privacy notice

Your personal information is protected by law, including the *Privacy Act 1988*. Your personal information may be collected by the Department of Veterans' Affairs (DVA) for the delivery of government programs for war veterans, members of the Australian Defence Force, members of the Australian Federal Police and their dependants.

[Read more: How DVA manages personal information](#)

This form is an attachment to form D601 *Private trust* and form D600 *Private company*.

A separate Part B must be completed for each real estate property held by the trust/owned by the company.

**1 Name of the trust/company which holds/owns the real estate**

**2 Trust/company CRN - if applicable**

**3 Australian Business Number (ABN) of the trust/company - if applicable**

**4 Address of the property**   
 POSTCODE

**5 What type of property is this?**

<input type="checkbox"/> Vacant land	<input type="checkbox"/> Industrial premises
<input type="checkbox"/> Home office	<input type="checkbox"/> Farm (or hobby farm)
<input type="checkbox"/> House	<input type="checkbox"/> Market garden
<input type="checkbox"/> Self contained flat (part of or attached to a residence)	<input type="checkbox"/> Home property larger than 2 hectares (5 acres)
<input type="checkbox"/> Units/flats/town house	<input type="checkbox"/> Home property 2 hectares (5 acres) or less on more than one title
<input type="checkbox"/> Retail premises	<input type="checkbox"/> Other - please give details
<input type="checkbox"/> Commercial premises	<input type="text"/>

**If you live on the property and it is larger than 2 hectares, please answer Questions 6 to 8 otherwise go straight to Question 9.**

**6 How many years have you lived on this property?**

Self  years

Partner (e.g. husband/wife)  years

**7 Is the land being used, either by you or a family member, or leased, to produce an income?**

No  Please tick any relevant boxes to explain why the land is not being used to produce an income.

- Rural residential block
- Land is not viable for commercial or agricultural use
- Caring responsibilities
- Health reasons
- Zoning restrictions
- Environmental restrictions
- Other (please explain)

Yes  Please describe how you, your partner or other family member use the land (e.g. primary production, hobby farm, agistment, leased, rural residential, commercial kennels, feed lots).

**8 Is this property in an Exceptional Circumstances area as declared by the Department of Agriculture, Fisheries and Forestry?**

No

Yes

**9 Is there a residence on the property?**

No  Yes

**10 Who lives in this residence?**

**11 What is the legal description of the land?** (e.g. lot, section, parish etc. - this may appear on the rates notice)   
**You must provide a copy of the latest council rate/valuation notice.**

**12 What is the area/dimension of the land?**  
Please complete **one** of these measurements.

Area in hectares

**OR** Area in acres

**OR** Dimensions  X

**13 Is the property made up of more than one title?** No  Yes   Please attach copies of the title deeds (if you have them) and/or the latest rates notices for our records.

**14 What is your estimate of the current market value of the whole property, including land and buildings?** \$   
Please give us an estimate of the value. You do not need to have the property professionally valued. We may have DVA's licensed valuer do this at no cost to the trust/company.

**15 If the land on the title that the principal home is on is greater than 2 hectares:**

What is your estimate of the value of the residence and surrounding 2 hectares? \$

What is your estimate of the value of the residence and all land on that title? \$

**16 Is the property held as security for any of the trust/company liabilities?** No  Yes  Please give details

Date of loan	<input type="text"/>
Amount	<input type="text"/>
Interest rate	<input type="text"/>
Name of finance provider	<input type="text"/>
Collateral security	<input type="text"/>

**17 Does the trust/company receive any rental income from the lease of the property?** No  Yes  Please give details

Amount of rent received	\$ <input type="text"/>
Name of person renting property	<input type="text"/>

**18 Please describe all buildings on the property.**

	Building 1	Building 2
What is the floor area (approx)?	<input type="text"/>	<input type="text"/>
How old is the building?	<input type="text"/>	<input type="text"/>
Type of construction		
Exterior (e.g. brick, timber)	<input type="text"/>	<input type="text"/>
Interior (e.g. plaster, not lined)	<input type="text"/>	<input type="text"/>
Roof (e.g. iron, tiles)	<input type="text"/>	<input type="text"/>
General condition	<input type="text"/>	<input type="text"/>
Number of flats/units (if applicable)	<input type="text"/>	<input type="text"/>
For residential building, number of bedrooms	<input type="text"/>	<input type="text"/>
Number of other rooms (excluding laundry, bathroom, toilet)	<input type="text"/>	<input type="text"/>

**18 Are there any exceptional circumstances affecting the property?**

No

Yes  Please give details

Please give details such as no water on property for grazing livestock, lack of adequate fencing, hills, rocky ground, natural bushland, unusual title etc.

  

**19 If the property would be hard to locate please give full directions to make the valuer's job easier**

- or provide a map

  
  

**Authority to inspect the property**

**20 Trust/company name**

**21 Trust/company CRN (if applicable)**

**22 Australian Business number (ABN) of the trust/company**  
- if known

**23 Authority to inspect your property**

I  (Your full name) ,

the trustee/authorised officer, hereby authorise DVA's licensed valuer to enter and inspect the property situated at

(Address of location)

for the purposes of a valuation in relation to the *Social Security (Administration) Act 1999* and the *Veterans' Entitlements Act 1986*.

I understand that if the property to be inspected is not occupied by the trustee/authorised officer, it is my responsibility to give the actual occupant reasonable notice, or such notice as is required by agreement, of the inspection.

This authorisation does not permit the valuer to enter the home of the trustee/authorised officer, or any dwelling held by the trust/owned by the company, during the inspection, unless invited to do so. A similar condition applies to the home of any tenant.

I further understand that DVA's licensed valuer will contact the trustee/authorised officer, or the person noted below, to arrange a mutually convenient time for any necessary inspection of the property.

**Trustee's/ authorised officer's signature**

**Second signature (if a corporate trustee)**

Person to be contacted by the valuer

Their daytime phone number

**Why is a valuation required?**

The social security law and the *Veterans' Entitlements Act 1986* requires that the value of assets (e.g. property, shares in a company, units in a trust) is included when calculating the amount of pension, benefit or allowance payable.

**How is the value of a property decided?**

The value of real estate is its current market value, less any allowable debts on the property. The 'current market value' is the price the owner could expect to receive if the property was sold.

**What happens if there is no permission to inspect the property?**

If the value of the property is likely to affect a person's entitlement to social security/DVA payments or the rate of payment, but no permission to value is provided, the person's payment may not be granted or payment may be stopped.