



DVA File No. (if known)

The information requested in this form is required to assess or review your eligibility for an income support pension or benefit under the *Veterans' Entitlements Act 1986*. The information contained in this form may be disclosed to Centrelink and the Australian Taxation Office for the purposes of data matching.

You must include all investments for yourself and your partner and investments you and your partner own jointly with other people where applicable.

You may take this form to the relevant institution or financial adviser for completion.

In case pages of this form become separated, please place your name at the top of each page .

Please write in BLOCK LETTERS using a blue or black pen (not pencil).

**Your details**

1. Full name

2. Date of birth

3. Do you own any ordinary shares, preference shares, or other securities (e.g. warrants, options or convertible notes) in companies *listed on an Australian Stock Exchange*?

No

Yes  - give details in table below

**Partner's details**

1. Full name

2. Date of birth

3. Do you own any ordinary shares, preference shares, or other securities (e.g. warrants, options or convertible notes) in companies *listed on an Australian Stock Exchange*?

No

Yes  - give details in table below

Name of company

Type of security

Number of shares, notes or options

Owner of investment (i.e. self, joint or partner)

Name of company	Type of security	Number of shares, notes or options	Owner of investment (i.e. self, joint or partner)

**Your details**

4. Do you own any shares or other securities in companies *listed on an overseas Stock Exchange*?

No

Yes  - give details in table below

**Partner's details**

4. Do you own any shares or other securities in companies *listed on an overseas Stock Exchange*?

No

Yes  - give details in table below

Name of company	Country of stock exchange	Type of security	Number of shares, notes or options	Current market value per share \$A	Owner of investment (i.e. self, joint or partner)

**Your details**

5. Do you own any shares or other securities in public companies *not listed on a Stock Exchange*?

No

Yes  - give details in table below

**Partner's details**

5. Do you own any shares or other securities in public companies *not listed on a Stock Exchange*?

No

Yes  - give details in table below

Name of company	Company telephone number	Type of security	Number of shares, notes or options	Current market value per share \$A	Owner of investment (i.e. self, joint or partner)

**Your details**

**Declaration**

I declare that the details I have given in this form and any accompanying documents are true and correct.

I am aware that there are penalties for making false or misleading statements.

Your signature

Date

 /  / 

**Partner's details**

**Declaration**

I declare that the details I have given in this form and any accompanying documents are true and correct.

I am aware that there are penalties for making false or misleading statements.

Partner's signature

Date

 /  /