

OFFICE USE ONLY



Australian Government
Department of Veterans' Affairs

Change to Financial Circumstances (Telephone or counter use only)

Privacy information The personal information provided will be used to update Departmental records and may be matched with data from Centrelink and the Australian Taxation Office.

Details of person providing information

Name of person providing information

Relationship to veteran Telephone no.

Privacy information must be disclosed to person providing information.

How was this information provided?

Telephone advice
 Counter visit

New Account Details

Account 1	Veteran <input type="checkbox"/>	Partner <input type="checkbox"/>	Other <input type="checkbox"/>
Account 2	Veteran <input type="checkbox"/>	Partner <input type="checkbox"/>	Other <input type="checkbox"/>
Account 3	Veteran <input type="checkbox"/>	Partner <input type="checkbox"/>	Other <input type="checkbox"/>
Account 1	<input style="width: 100%;" type="text"/>		
Account 2	<input style="width: 100%;" type="text"/>		
Account 3	<input style="width: 100%;" type="text"/>		
Account 1	<input style="width: 100%;" type="text"/>		
Account 2	<input style="width: 100%;" type="text"/>		
Account 3	<input style="width: 100%;" type="text"/>		
Account 1	<input style="width: 100%;" type="text"/>		
Account 2	<input style="width: 100%;" type="text"/>		
Account 3	<input style="width: 100%;" type="text"/>		
	BSB No.	Account No.	
Account 1	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Account 2	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Account 3	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
	Reason for change? *	Date of effect	
Account 1	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Account 2	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Account 3	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	

*** Change key** 1. Existing investment/account 2. New investment/account
 3. Temporary change

Veteran's details

Veteran's full name

Veteran's address

 Postcode

Date of birth

File No. Service No.

Partner's name

Old Account Details

Whose name is the Old Account in?

Account 1	Veteran <input type="checkbox"/>	Partner <input type="checkbox"/>	Other <input type="checkbox"/>
Account 2	Veteran <input type="checkbox"/>	Partner <input type="checkbox"/>	Other <input type="checkbox"/>
Account 3	Veteran <input type="checkbox"/>	Partner <input type="checkbox"/>	Other <input type="checkbox"/>

Type of account/investment?

Account 1	<input style="width: 100%;" type="text"/>
Account 2	<input style="width: 100%;" type="text"/>
Account 3	<input style="width: 100%;" type="text"/>

Name of Financial Institution?

Account 1	<input style="width: 100%;" type="text"/>
Account 2	<input style="width: 100%;" type="text"/>
Account 3	<input style="width: 100%;" type="text"/>

Branch (including suburb and state)?

Account 1	<input style="width: 100%;" type="text"/>
Account 2	<input style="width: 100%;" type="text"/>
Account 3	<input style="width: 100%;" type="text"/>

	BSB No.	Account No.
Account 1	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Account 2	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Account 3	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
	Reason for change? *	Date of effect
Account 1	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Account 2	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Account 3	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>

*** Change key** 1. Existing investment/account 2. New investment/account
 3. Temporary change

Signature of person providing information

Name of recording officer
 Signature
 Date

Name of action officer
 Signature
 Date